

Fact Sheet

C&G SYSTEMS INC.
(TSE Standard Market 6633)
2024Q2 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading company to provide our customers with full satisfaction.

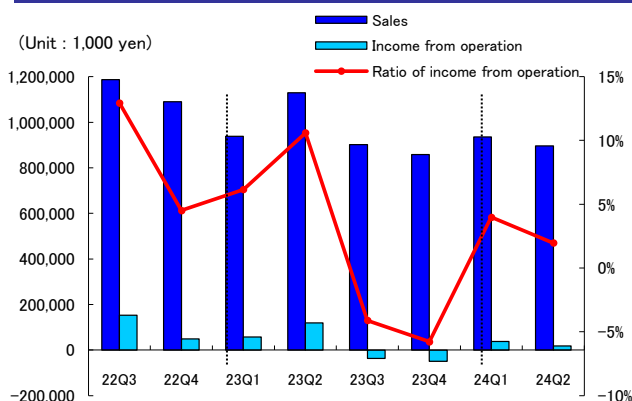
* Transition of main financial data

(Unit : 1,000 yen)

		2020	2021	2022	2023	2024	
						Q1	Q2
Income Statement	Sales	3,684,797	3,744,841	4,421,526	3,826,057	935,379	1,830,818
	Cost of goods sold	1,348,573	1,358,411	1,669,640	1,320,150	313,139	581,136
	Expenses	2,143,987	2,109,889	2,296,525	2,415,112	585,040	1,194,874
	Operating Income	192,236	276,541	455,360	90,793	37,200	54,807
	Other income	112,425	169,872	124,416	142,895	32,468	69,548
	Other expenses	148,969	68,954	67,759	82,889	28,970	38,337
	Ordinary Income	155,692	377,459	512,017	150,800	40,698	86,018
	Net income	60,451	218,889	293,757	68,372	24,273	39,390
B / S	Total assets	4,971,777	5,365,043	5,734,657	5,584,231	5,568,035	5,842,308
	Total liabilities	2,351,941	2,503,780	2,593,830	2,457,952	2,471,741	2,717,579
	Net assets	2,619,836	2,861,262	3,140,827	3,126,279	3,096,294	3,124,729

* In this fact sheet, "Net income" shows "Profit attributable to owners of parent".

* Transition of the results on quarter basis



* Financial indicator

	2024 Q2	FY2023
Equity Ratio (%)	52.9	55.0
PER (times)	80.80	42.80
PBR (times)	1.03	0.95
EPS(yen)	4.15	7.20
BPS(yen)	325.57	323.54
ROE (%)	—	2.2
ROA (%)	—	1.2

* Segment sales and operating income

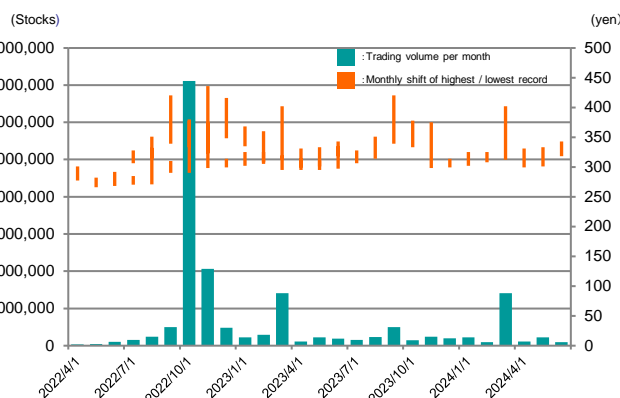
<CAD/CAM products> (Unit : 1,000yen)			
	2024 Q2	2023 Q2	Change (Y-o-Y)
Sales	1,709,580	1,791,505	(4.6%)
Operating income	97,019	154,425	(37.2%)
<Mold and die manufacturing>			
	2024 Q2	2023 Q2	Change (Y-o-Y)
Sales	121,238	275,712	(56.0%)
Operating income	(42,211)	23,036	—

* Stock Information

(As of June 30th, 2024)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	4,095
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Kiyoharu Inata, Employee Holding Association, Shuji Yamaguchi, Rhythm Co., THE BANK OF NEW YORK MELLON 140040, NAGAWA CO., Ltd, Norita-Kogyo, Custody Bank of Japan

* C&G SYSTEMS INC. has 200,182 stocks as a treasury stock, but they are pulled from above list.



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