

Fact Sheet

C&G SYSTEMS INC.
(TSE Standard Market 6633)
2024Q1 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading global niche company to provide our customers with full satisfaction.

* Transition of main financial data

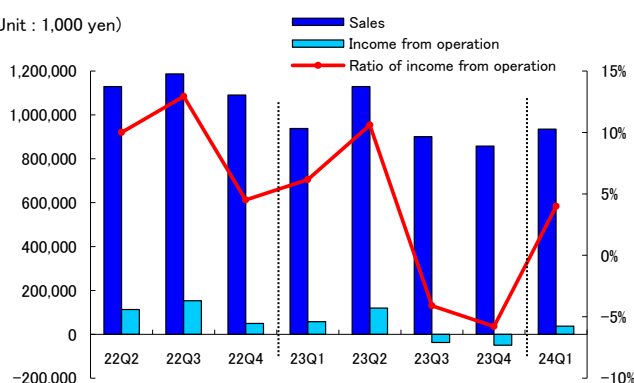
(Unit : 1,000 yen)

		2020	2021	2022	2023	2024
						Q1
Income Statement	Sales	3,684,797	3,744,841	4,421,526	3,826,057	935,379
	Cost of goods sold	1,348,573	1,358,411	1,669,640	1,320,150	313,139
	Expenses	2,143,987	2,109,889	2,296,525	2,415,112	585,040
	Operating Income	192,236	276,541	455,360	90,793	37,200
	Other income	112,425	169,872	124,416	142,895	32,468
	Other expenses	148,969	68,954	67,759	82,889	28,970
	Ordinary Income	155,692	377,459	512,017	150,800	40,698
	Net income *	60,451	218,889	293,757	68,372	24,273
B / S	Total assets	4,971,777	5,365,043	5,734,657	5,584,231	5,568,035
	Total liabilities	2,351,941	2,503,780	2,593,830	2,457,952	2,471,741
	Net assets	2,619,836	2,861,262	3,140,827	3,126,279	3,096,294

* In this fact sheet, "Net income" shows "Profit attributable to owners of parent".

* Transition of the results on quarter basis

(Unit : 1,000 yen)



* Financial indicator

	2024 Q1	FY2023
Equity Ratio (%)	54.9	55.0
PER (times)	128.39	42.80
PBR (times)	1.02	0.95
EPS (yen)	2.55	7.20
BPS (yen)	321.76	323.54
ROE (%)	—	2.2
ROA (%)	—	1.2

* Segment sales and operating income

<CAD/CAM products> (Unit : 1,000yen)

	2024 Q1	2023 Q1	Change (Y-o-Y)
Sales	844,157	910,430	(7.3%)
Operating income	47,129	87,918	(46.4%)

<Mold and die manufacturing>

	2024 Q1	2023 Q1	Change (Y-o-Y)
Sales	91,222	27,416	+232.7%
Operating income	(9,929)	(30,139)	—

* Stock Information

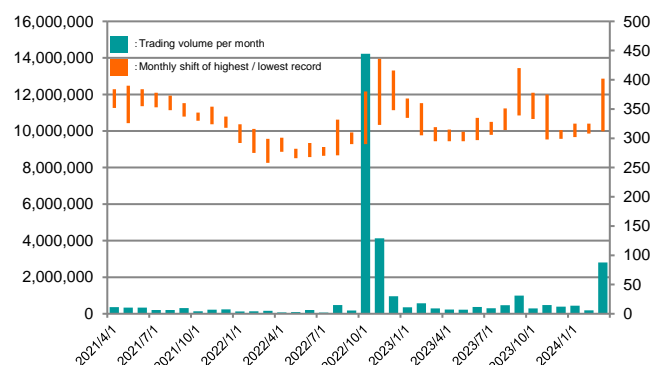
(As of December 31st, 2023)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	4,085
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Shuji Yamaguchi, Employee Holding Association, Kiyoharu Inata, Rhythm Co., THE BANK OF NEW YORK MELLON 140040, Nagawa Co.,Ltd, Keiichi Oguri, Custody Bank of Japan

* C&G SYSTEMS INC. has 200,182 stocks as a treasury stock, but they are pulled from above list.

(Stocks)

(yen)



【Contact Us】

C&G SYSTEMS INC. IR section /Tennoz Central Tower 19F, 2-2-24 Higashi-shinagawa, Shinagawaku, Tokyo 140-0002
E-mail: cgs_ir@cgsys.co.jp URL: <https://www.cgsys.co.jp/>