

Fact Sheet

C&G SYSTEMS INC.
(TSE Standard Market 6633)
2023Q3 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

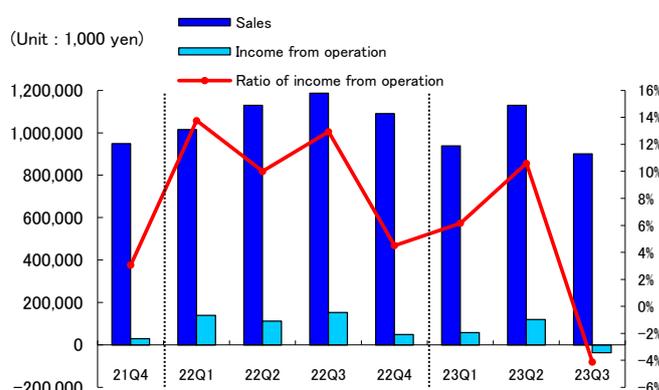
As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading company to provide our customers with full satisfaction.

* Transition of main financial data

(Unit : 1,000 yen)

		2019	2020	2021	2022	2023		
						Q1	Q2	Q3
Income Statement	Sales	4,197,306	3,684,797	3,744,841	4,421,526	937,846	2,067,217	2,968,389
	Cost of goods sold	1,553,280	1,348,573	1,358,411	1,669,640	290,801	690,873	1,028,007
	Expenses	2,334,557	2,143,987	2,109,889	2,296,525	589,266	1,198,881	1,799,974
	Operating Income	309,467	192,236	276,541	455,360	57,778	177,462	140,407
	Other income	98,057	112,425	169,872	124,416	53,182	87,616	117,246
	Other expenses	77,755	148,969	68,954	67,759	23,526	39,007	57,322
	Ordinary Income	329,769	155,692	377,459	512,017	87,434	226,071	200,331
	Net income	181,491	60,451	218,889	293,757	58,102	135,378	103,580
B/S	Total assets	5,033,750	4,971,777	5,365,043	5,734,657	5,728,103	5,822,418	5,699,941
	Total liabilities	2,410,872	2,351,941	2,503,780	2,593,830	2,706,483	2,682,338	2,569,909
	Net assets	2,622,877	2,619,836	2,861,262	3,140,827	3,021,619	3,140,080	3,130,031

* Transition of the results on quarter basis



* Financial indicator

	2023 Q3	FY2022
Equity Ratio (%)	53.9	53.1
PER (times)	34.40	11.52
PBR (times)	1.16	1.11
EPS(yen)	10.90	30.92
BPS(yen)	323.33	320.49
ROE (%)	—	10.1
ROA (%)	—	5.3

* Segment sales and operating income

(Unit : 1,000yen)

	2023 Q3	2022 Q3	Change (Y-o-Y)
<CAD/CAM products>			
Sales	2,556,883	2,601,434	(1.7%)
Operating income	116,065	318,867	(63.6%)
<Mold and die manufacturing>			
Sales	411,506	729,795	(43.6%)
Operating income	24,341	87,274	(72.1%)

* Stock Information

(As of June 30th, 2023)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	4,045
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Employee Holding Association, Shuji Yamaguchi, Rhythm Co., THE BANK OF NEW YORK MELLON 140040, Kiyoharu Inata, NAGAWA CO., Ltd, Keiichi Oguri, SBI SECURITIES Co.,Ltd.

* C&G SYSTEMS INC. has 200,182 stocks as a treasury stock, but they are pulled from above list.



【Contact Us】

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