

Fact Sheet

C&G SYSTEMS INC.
(TSE Standard Market 6633)
2023Q1 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading global niche company to provide our customers with full satisfaction.

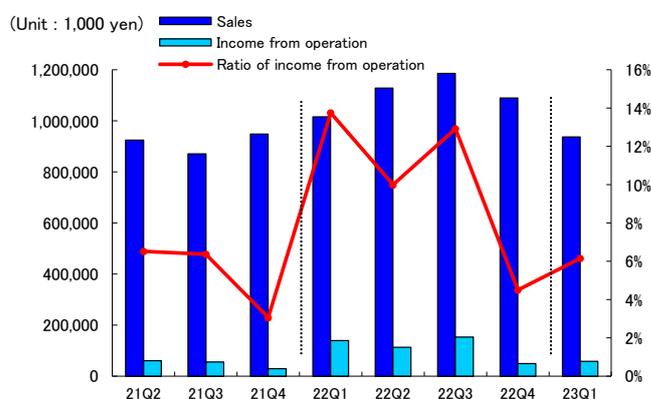
* Transition of main financial data

(Unit : 1,000 yen)

		2019	2020	2021	2022	2023
		Q1				
Income Statement	Sales	4,197,306	3,684,797	3,744,841	4,421,526	937,846
	Cost of goods sold	1,553,280	1,348,573	1,358,411	1,669,640	290,801
	Expenses	2,334,557	2,143,987	2,109,889	2,296,525	589,266
	Operating Income	309,467	192,236	276,541	455,360	57,778
	Other income	98,057	112,425	169,872	124,416	53,182
	Other expenses	77,755	148,969	68,954	67,759	23,526
	Ordinary Income	329,769	155,692	377,459	512,017	87,434
	Net income *	181,491	60,451	218,889	293,757	58,102
B/S	Total assets	5,033,750	4,971,777	5,365,043	5,734,657	5,728,103
	Total liabilities	2,410,872	2,351,941	2,503,780	2,593,830	2,706,483
	Net assets	2,622,877	2,619,836	2,861,262	3,140,827	3,021,619

* In this fact sheet, "Net income" shows "Profit attributable to owners of parent".

* Transition of the results on quarter basis



* Financial indicator

	2023 Q1	FY2022
Equity Ratio (%)	52.2	53.1
PER (times)	49.06	11.52
PBR (times)	0.95	1.11
EPS (yen)	6.12	30.92
BPS (yen)	314.63	320.49
ROE (%)	—	10.1
ROA (%)	—	5.3

* Segment sales and operating income

(Unit : 1,000yen)

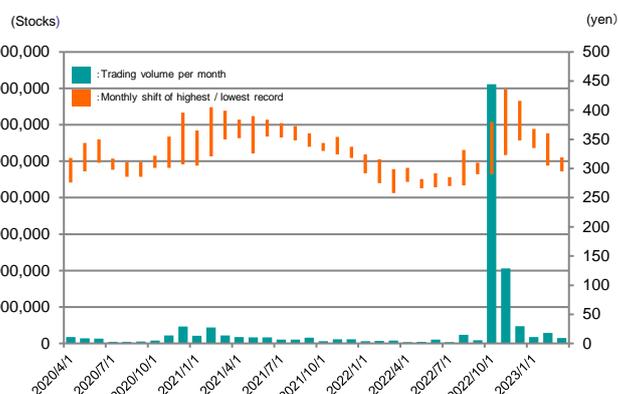
<CAD/CAM products>		2023 Q1	2022 Q1	Change (Y-o-Y)
Sales		910,430	905,963	+0.5%
Operating income		87,918	147,363	(40.3%)
<Mold and die manufacturing>		2023 Q1	2022 Q1	Change (Y-o-Y)
Sales		27,416	109,893	(75.1%)
Operating income		(30,139)	(7,535)	—

* Stock Information

(As of December 31st, 2022)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	4,110
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Shuji Yamaguchi, Employee Holding Association, Rhythm Co., THE BANK OF NEW YORK MELLON 140040, Kiyoharu Inata, Nagawa Co.,Ltd, Keiichi Oguri, Custody Bank of Japan

* C&G SYSTEMS INC. has 200,182 stocks as a treasury stock, but they are pulled from above list.



【Contact Us】

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