

Fact Sheet

C&G SYSTEMS INC.
(TSE Standard Market 6633)
2022Q3 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

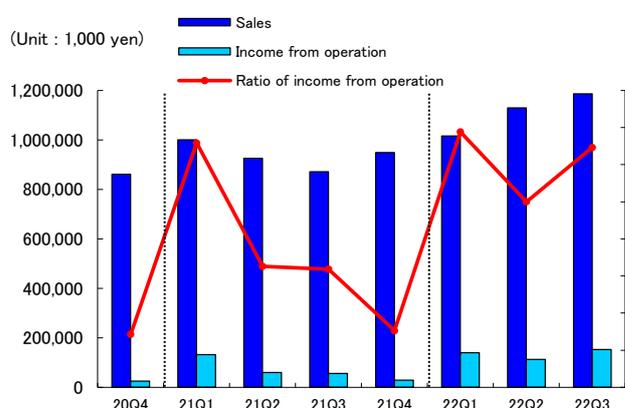
As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading company to provide our customers with full satisfaction.

* Transition of main financial data

(Unit : 1,000 yen)

		2018	2019	2020	2021	2022		
						Q1	Q2	Q3
Income Statement	Sales	4,066,778	4,197,306	3,684,797	3,744,841	1,015,857	2,144,694	3,331,230
	Cost of goods sold	1,544,934	1,553,280	1,348,573	1,358,411	345,539	791,189	1,255,745
	Expenses	2,291,774	2,334,557	2,143,987	2,109,889	530,489	1,100,782	1,669,342
	Operating Income	230,068	309,467	192,236	276,541	139,828	252,721	406,142
	Other income	98,725	98,057	112,425	169,872	30,782	64,432	99,927
	Other expenses	76,007	77,755	148,969	68,954	20,225	35,931	49,755
	Ordinary Income	252,786	329,769	155,692	377,459	150,384	281,222	456,313
	Net income	121,102	181,491	60,451	218,889	89,110	165,574	265,699
B/S	Total assets	4,939,589	5,033,750	4,971,777	5,365,043	5,540,169	5,715,024	5,823,117
	Total liabilities	2,239,077	2,410,872	2,351,941	2,503,780	2,650,161	2,724,885	2,724,577
	Net assets	2,700,511	2,622,877	2,619,836	2,861,262	2,890,008	2,990,139	3,098,539

* Transition of the results on quarter basis



* Financial indicator

	2022 Q3	FY2021
Equity Ratio (%)	51.9	52.2
PER (times)	10.44	13.89
PBR (times)	0.92	1.09
EPS (yen)	27.96	23.04
BPS (yen)	318.07	294.62
ROE (%)	—	8.1
ROA (%)	—	4.2

* Segment sales and operating income

(Unit : 1,000yen)

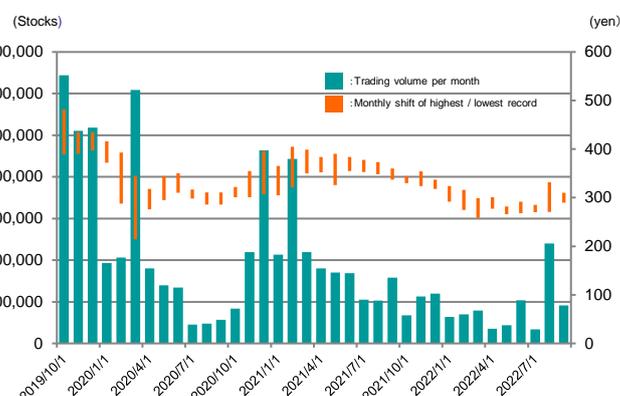
	2022 Q3	2021 Q3	Change (Y-o-Y)
<CAD/CAM products>			
Sales	2,601,434	2,433,011	+6.9%
Operating income	318,867	226,019	+41.1%
<Mold and die manufacturing>			
Sales	729,795	363,386	+100.8%
Operating income	87,274	21,467	+306.5%

* Stock Information

(As of June 30th, 2022)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	3,876
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Shuji Yamaguchi, HIKARI TSUSHIN, INC, Employee Holding Association, Rhythm Co., THE BANK OF NEW YORK MELLON 140040, Kiyoharu Inata, Keiichi Oguri, NAGAWA CO., Ltd

* C&G SYSTEMS INC. has 200,182 stocks as a treasury stock, but they are pulled from above list.



【Contact Us】

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