

Fact Sheet

C&G SYSTEMS INC.
(TSE Standard Market 6633)
2022Q2 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading company to provide our customers with full satisfaction.

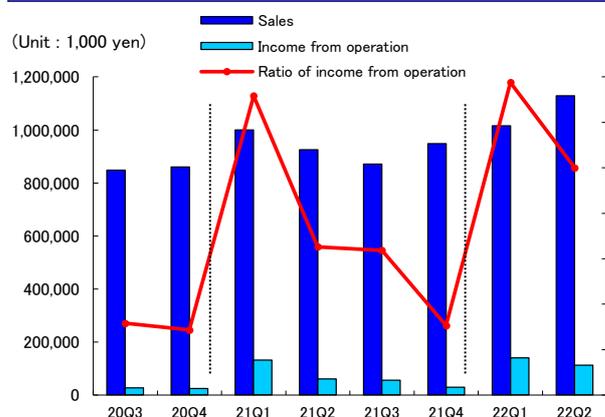
* Transition of main financial data

(Unit : 1,000 yen)

| | | 2018 | 2019 | 2020 | 2021 | 2022 | |
|------------------|--------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| | | | | | | Q1 | Q2 |
| Income Statement | Sales | 4,066,778 | 4,197,306 | 3,684,797 | 3,744,841 | 1,015,857 | 2,144,694 |
| | Cost of goods sold | 1,544,934 | 1,553,280 | 1,348,573 | 1,358,411 | 345,539 | 791,189 |
| | Expenses | 2,291,774 | 2,334,557 | 2,143,987 | 2,109,889 | 530,489 | 1,100,782 |
| | Operating Income | 230,068 | 309,467 | 192,236 | 276,541 | 139,828 | 252,721 |
| | Other income | 98,725 | 98,057 | 112,425 | 169,872 | 30,782 | 64,432 |
| | Other expenses | 76,007 | 77,755 | 148,969 | 68,954 | 20,225 | 35,931 |
| | Ordinary Income | 252,786 | 329,769 | 155,692 | 377,459 | 150,384 | 281,222 |
| | Net income | 121,102 | 181,491 | 60,451 | 218,889 | 89,110 | 165,574 |
| B/S | Total assets | 4,939,589 | 5,033,750 | 4,971,777 | 5,365,043 | 5,540,169 | 5,715,024 |
| | Total liabilities | 2,239,077 | 2,410,872 | 2,351,941 | 2,503,780 | 2,650,161 | 2,724,885 |
| | Net assets | 2,700,511 | 2,622,877 | 2,619,836 | 2,861,262 | 2,890,008 | 2,990,139 |

* In this fact sheet, "Net income" shows "Profit attributable to owners of parent".

* Transition of the results on quarter basis



* Financial indicator

| | 2022 Q2 | FY2021 |
|------------------|---------|--------|
| Equity Ratio (%) | 51.2 | 52.2 |
| PER (times) | 15.67 | 13.89 |
| PBR (times) | 0.89 | 1.09 |
| EPS(yen) | 17.43 | 23.04 |
| BPS(yen) | 307.78 | 294.62 |
| ROE (%) | — | 8.1 |
| ROA (%) | — | 4.2 |

* Segment sales and operating income

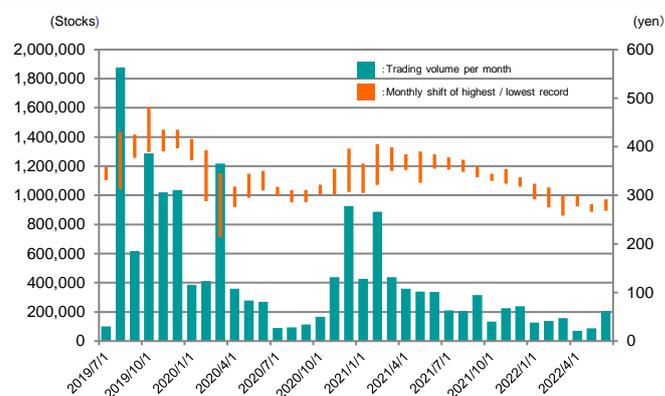
| <CAD/CAM products> | | (Unit : 1,000yen) | |
|------------------------------|-----------|-------------------|----------------|
| | 2022 Q2 | 2021 Q2 | Change (Y-o-Y) |
| Sales | 1,707,486 | 1,700,431 | +0.4% |
| Operating income | 199,521 | 186,946 | +6.7% |
| <Mold and die manufacturing> | | | |
| | 2022 Q2 | 2021 Q2 | Change (Y-o-Y) |
| Sales | 437,207 | 225,067 | +94.3% |
| Operating income | 53,200 | 5,048 | +953.7% |

* Stock Information

(As of June 30th, 2022)

| | |
|-------------------------------|--|
| Fiscal year-end | December 31 |
| Authorized shares | 48,000,000 |
| Shares issued and outstanding | 9,801,549 |
| Number of unit stocks | 100 |
| Number of shareholders | 3,876 |
| Principal Shareholders | YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Shuji Yamaguchi, HIKARI TSUSHIN, INC, Employee Holding Association, Rhythm Co., THE BANK OF NEW YORK MELLON 140040, Kiyoharu Inata, Keiichi Oguri, NAGAWA CO., Ltd |

* C&G SYSTEMS INC. has 200,182 stocks as a treasury stock, but they are pulled from above list.



【Contact Us】

C&G SYSTEMS INC. IR section / Tennoz Central Tower 19F, 2-2-24 Higashi-shinagawa, Shinagawaku, Tokyo 140-0002
E-mail: cgs_ir@cgsys.co.jp URL: <https://www.cgsys.co.jp/>