

Fact Sheet

C&G SYSTEMS INC.
(TSE Standard Market 6633)
2022Q1 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading global niche company to provide our customers with full satisfaction.

* Transition of main financial data

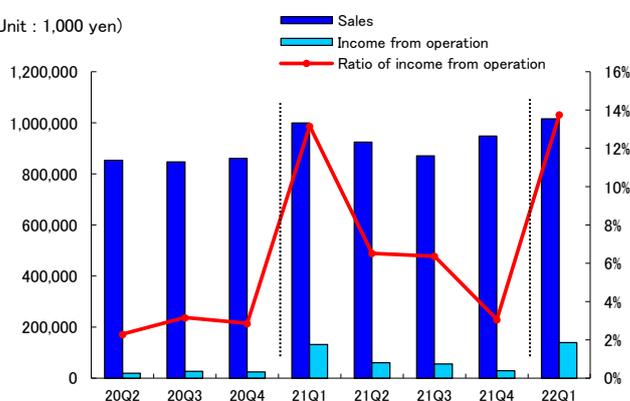
(Unit : 1,000 yen)

		2018	2019	2020	2021	2022
		Q1				
Income Statement	Sales	4,066,778	4,197,306	3,684,797	3,744,841	1,015,857
	Cost of goods sold	1,544,934	1,553,280	1,348,573	1,358,411	345,539
	Expenses	2,291,774	2,334,557	2,143,987	2,109,889	530,489
	Operating Income	230,068	309,467	192,236	276,541	139,828
	Other income	98,725	98,057	112,425	169,872	30,782
	Other expenses	76,007	77,755	148,969	68,954	20,225
	Ordinary Income	252,786	329,769	155,692	377,459	150,384
	Net income *	121,102	181,491	60,451	218,889	89,110
B/S	Total assets	4,939,589	5,033,750	4,971,777	5,365,043	5,540,169
	Total liabilities	2,239,077	2,410,872	2,351,941	2,503,780	2,650,161
	Net assets	2,700,511	2,622,877	2,619,836	2,861,262	2,890,008

* In this fact sheet, "Net income" shows "Profit attributable to owners of parent".

* Transition of the results on quarter basis

(Unit : 1,000 yen)



* Financial indicator

	2022 Q1	FY2021
Equity Ratio (%)	50.9	52.2
PER (times)	31.24	13.89
PBR (times)	0.99	1.09
EPS (yen)	9.38	23.04
BPS (yen)	297.00	294.62
ROE (%)	—	8.1
ROA (%)	—	4.2

* Segment sales and operating income

<CAD/CAM products> (Unit : 1,000yen)

	2022 Q1	2021 Q1	Change (Y-o-Y)
Sales	905,963	890,255	+1.8%
Operating income	147,363	130,549	+12.9%

<Mold and die manufacturing>

	2022 Q1	2021 Q1	Change (Y-o-Y)
Sales	109,893	109,829	+0.1%
Operating income	(7,535)	1,143	(758.9%)

* Stock Information

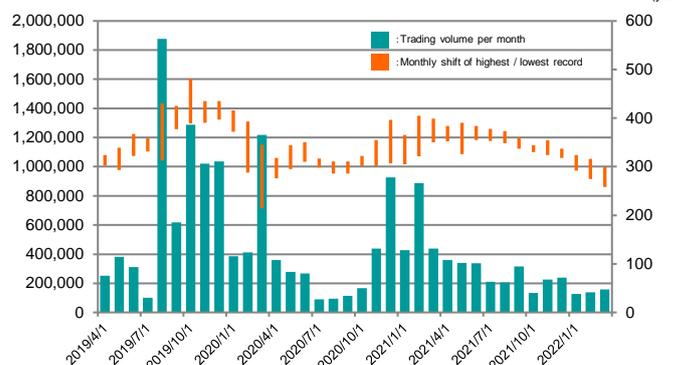
(As of December 31st, 2021)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	3,879
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Hikari Tsushin K.K., Shuji Yamaguchi, Employee Holding Association, Rhythm Co., THE BANK OF NEW YORK MELLON 140040, Keiichi Oguri, Nagawa Co.,Ltd, Kiyoharu Inata

* C&G SYSTEMS INC. has 200,182 stocks as a treasury stock, but they are pulled from above list.

(Stocks)

(yen)



【Contact Us】

C&G SYSTEMS INC. IR section /Tennoz Central Tower 19F, 2-2-24 Higashi-shinagawa, Shinagawaku, Tokyo 140-0002
E-mail: cgs_ir@cgsys.co.jp URL: <https://www.cgsys.co.jp/>