

Fact Sheet

C&G SYSTEMS INC.
(TSE2 6633)
2021Q3 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

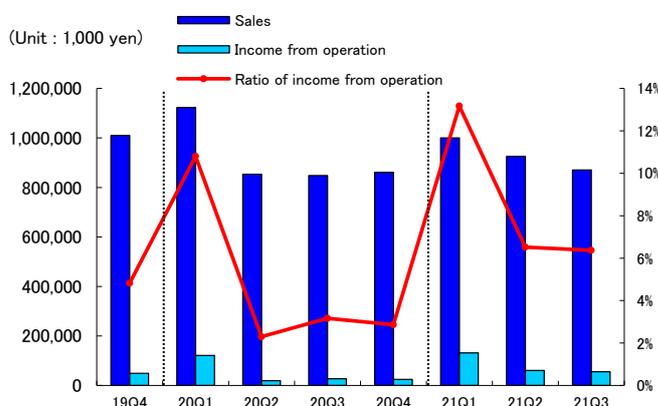
As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading company to provide our customers with full satisfaction.

* Transition of main financial data

(Unit : 1,000 yen)

		2017	2018	2019	2020	2021		
						Q1	Q2	Q3
Income Statement	Sales	4,083,285	4,066,778	4,197,306	3,684,797	1,000,084	1,925,499	2,796,398
	Cost of goods sold	1,548,472	1,544,934	1,553,280	1,348,573	363,153	688,820	1,002,063
	Expenses	2,205,963	2,291,774	2,334,557	2,143,987	505,238	1,044,683	1,546,847
	Operating Income	328,849	230,068	309,467	192,236	131,692	191,995	247,486
	Other income	113,026	98,725	98,057	112,425	46,932	87,624	115,148
	Other expenses	68,238	76,007	77,755	148,969	18,177	36,611	50,666
	Ordinary Income	373,636	252,786	329,769	155,692	160,448	243,008	311,968
	Net income	503,635	121,102	181,491	60,451	108,015	160,325	200,281
B/S	Total assets	4,814,005	4,939,589	5,033,750	4,971,777	5,108,856	5,232,991	5,374,149
	Total liabilities	2,078,804	2,239,077	2,410,872	2,351,941	2,421,533	2,504,887	2,544,525
	Net assets	2,735,200	2,700,511	2,622,877	2,619,836	2,687,323	2,728,103	2,829,624

* Transition of the results on quarter basis



* Financial indicator

	2021 Q3	FY2020
Equity Ratio (%)	51.8	51.9
PER (times)	16.41	48.88
PBR (times)	1.18	1.15
EPS(yen)	21.08	6.36
BPS(yen)	293.10	271.48
ROE (%)	—	2.3
ROA (%)	—	1.2

* Segment sales and operating income

(Unit : 1,000yen)

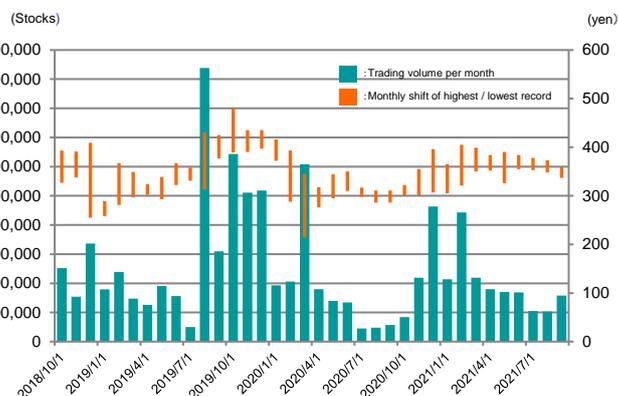
	2021 Q3	2020 Q3	Change (Y-o-Y)
<CAD/CAM products>			
Sales	2,433,011	2,390,714	+1.77%
Operating income	226,019	119,421	+89.3%
<Mold and die manufacturing>			
Sales	363,386	433,378	(16.2%)
Operating income	21,467	48,196	(55.5%)

* Stock Information

(As of June 30th, 2021)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	3,844
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, HIKARI TSUSHIN, INC., Shuji Yamaguchi, Employee Holding Association, Rhythm Co., THE BANK OF NEW YORK MELLON 140040, NAGAWA CO., Ltd, Keiichi Oguri, THE BANK OF NEW YORK MELLON 140042

* C&G SYSTEMS INC. has 200,182 stocks as a treasury stock, but they are pulled from above list.



【Contact Us】

C&G SYSTEMS INC. IR section /Tennoz Central Tower 19F, 2-2-24 Higashi-shinagawa, Shinagawaku, Tokyo 140-0002
E-mail : cgs_ir@cgsys.co.jp URL : <https://www.cgsys.co.jp/>