

Fact Sheet

C&G SYSTEMS INC.
(TSE2 6633)
2020Q2 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

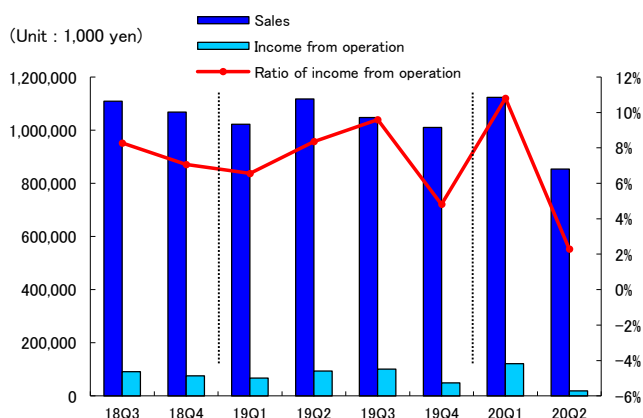
As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading company to provide our customers with full satisfaction.

* Transition of main financial data

(Unit : 1,000 yen)

		2016	2017	2018	2019	2020	
						Q1	Q2
Income Statement	Sales	4,445,393	4,083,285	4,066,778	4,197,306	1,122,961	1,976,271
	Cost of goods sold	1,795,870	1,548,472	1,544,934	1,553,280	450,310	756,992
	Expenses	2,241,322	2,205,963	2,291,774	2,334,557	551,404	1,078,428
	Operating Income	408,200	328,849	230,068	309,467	121,247	140,850
	Other income	100,676	113,026	98,725	98,057	26,466	55,189
	Other expenses	70,171	68,238	76,007	77,755	83,972	99,850
	Ordinary Income	438,705	373,636	252,786	329,769	63,741	96,190
	Net income	242,883	503,635	121,102	181,491	19,071	34,594
B / S	Total assets	4,299,405	4,814,005	4,939,589	5,033,750	4,916,110	5,047,701
	Total liabilities	1,972,896	2,078,804	2,239,077	2,410,872	2,344,387	2,450,856
	Net assets	2,326,509	2,735,200	2,700,511	2,622,877	2,571,723	2,596,845

* Transition of the results on quarter basis



* Financial indicator

	2020 Q2	FY2019
Equity Ratio (%)	50.5	51.2
PER (times)	87.61	21.48
PBR (times)	1.19	1.48
EPS(yen)	3.64	18.66
BPS(yen)	268.23	271.31
ROE (%)	—	6.9
ROA (%)	—	3.6

* Segment sales and operating income

<CAD/CAM products> (Unit : 1,000yen)			
	2020 Q2	2019 Q2	Change (Y-o-Y)
Sales	1,618,588	1,714,471	(5.6%)
Operating income	91,363	97,100	(5.9%)

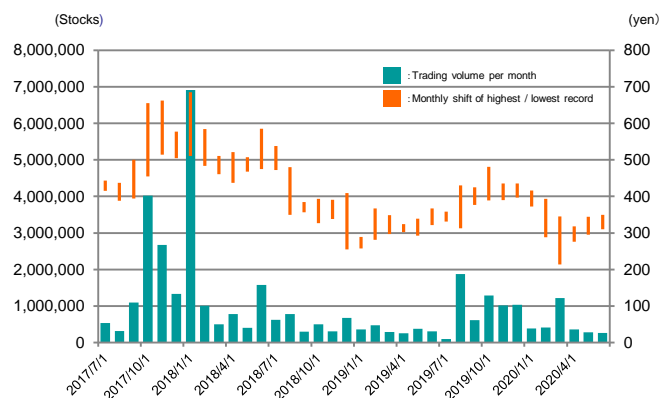
<Mold and die manufacturing>			
	2020 Q2	2019 Q2	Change (Y-o-Y)
Sales	357,682	425,523	(15.9%)
Operating income	49,487	63,247	(21.8%)

* Stock Information

(As of June 30th, 2020)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	3,979
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Shuji Yamaguchi, HIKARI TSUSHIN, INC, Rhythm Watch Co., Ltd, THE BANK OF NEW YORK MELLON 140040, Employee Holding Association, NAGAWA CO., Ltd, THE BANK OF NEW YORK MELLON 140042, Keiichi Oguri

* C&G SYSTEMS INC. has 200,182 treasury stocks.



【Contact Us】

C&G SYSTEMS INC. IR section /Tennoz Central Tower 19F, 2-2-24 Higashi-shinagawa, Shinagawaku, Tokyo 140-0002
E-mail: cgs_ir@cgsys.co.jp URL: <http://www.cgsys.co.jp/>