

Fact Sheet

C&G SYSTEMS INC.
(TSE2 6633)
2019Q3 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

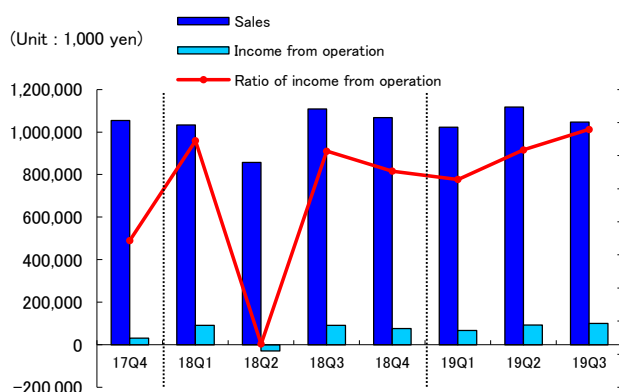
As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading company to provide our customers with full satisfaction.

* Transition of main financial data

(Unit : 1,000 yen)

		2015	2016	2017	2018	2019		
						Q1	Q2	Q3
Income Statement	Sales	4,312,728	4,445,393	4,083,285	4,066,778	1,022,719	2,139,994	3,187,106
	Cost of goods sold	1,632,790	1,795,870	1,548,472	1,544,934	360,422	803,062	1,176,783
	Expenses	2,223,369	2,241,322	2,205,963	2,291,774	595,255	1,176,584	1,749,514
	Operating Income	456,568	408,200	328,849	230,068	67,041	160,347	260,808
	Other income	111,471	100,676	113,026	98,725	23,576	47,693	71,579
	Other expenses	78,127	70,171	68,238	76,007	17,724	39,000	55,810
	Ordinary Income	489,912	438,705	373,636	252,786	72,894	169,041	276,577
	Net income	310,660	242,883	503,635	121,102	41,928	86,824	154,396
B / S	Total assets	4,141,297	4,299,405	4,814,005	4,939,589	5,083,695	4,980,939	5,118,023
	Total liabilities	1,970,362	1,972,896	2,078,804	2,239,077	2,474,499	2,340,656	2,445,179
	Net assets	2,170,934	2,326,509	2,735,200	2,700,511	2,609,196	2,640,283	2,672,844

* Transition of the results on quarter basis



* Financial indicator

	2019 Q3	FY2018
Equity Ratio (%)	51.5	53.9
PER (times)	26.04	21.93
PBR (times)	1.52	1.00
EPS(yen)	15.82	12.36
BPS(yen)	271.45	271.42
ROE (%)	—	4.5
ROA (%)	—	2.5

* Segment sales and operating income

<CAD/CAM products>		(Unit : 1,000yen)	
	2019 Q3	2018 Q3	Change (Y-o-Y)
Sales	2,664,927	2,622,818	+1.6%
Operating income	202,101	134,716	+50.0%

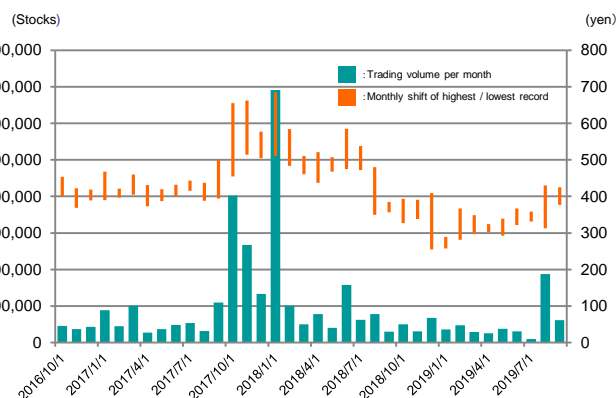
<Mold and die manufacturing>			
	2019 Q3	2018 Q3	Change (Y-o-Y)
Sales	522,179	375,746	+39.0%
Operating income	58,706	19,883	+195.3%

* Stock Information

(As of June 30th, 2019)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	4,078
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., HIKARI TSUSHIN, INC., Nippon Life Insurance Company, Shuji Yamaguchi, Rhythm Watch Co., Ltd, THE BANK OF NEW YORK MELLON 140040, Employee Holding Association, THE BANK OF NEW YORK MELLON 140042, Kiyoharu Inata, Junji Nishinaka

* C&G SYSTEMS INC. has 182 treasury stocks.



【Contact Us】

C&G SYSTEMS INC. IR section /Tennoz Central Tower 19F, 2-2-24 Higashi-shinagawa, Shinagawaku, Tokyo 140-0002
E-mail: cgs_ir@cgsys.co.jp URL: <http://www.cgsys.co.jp/>