

# Fact Sheet

**C&G SYSTEMS INC.**  
(TSE2 6633)  
2019Q2 Fact Sheet



## \* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

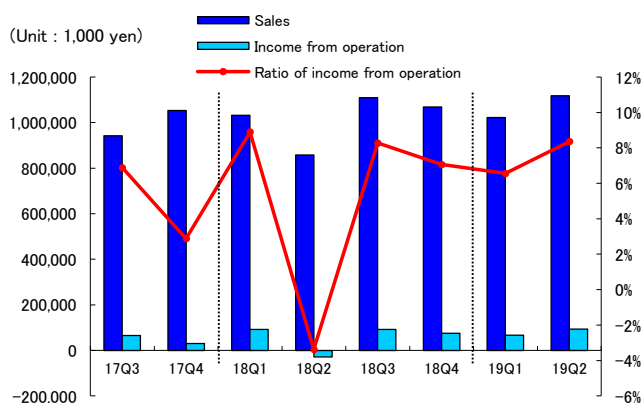
As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading company to provide our customers with full satisfaction.

## \* Transition of main financial data

(Unit : 1,000 yen)

		2015	2016	2017	2018	2019	
						Q1	Q2
Income Statement	Sales	4,312,728	4,445,393	4,083,285	4,066,778	1,022,719	2,139,994
	Cost of goods sold	1,632,790	1,795,870	1,548,472	1,544,934	360,422	803,062
	Expenses	2,223,369	2,241,322	2,205,963	2,291,774	595,255	1,176,584
	Operating Income	456,568	408,200	328,849	230,068	67,041	160,347
	Other income	111,471	100,676	113,026	98,725	23,576	47,693
	Other expenses	78,127	70,171	68,238	76,007	17,724	39,000
	Ordinary Income	489,912	438,705	373,636	252,786	72,894	169,041
	Net income	310,660	242,883	503,635	121,102	41,928	86,824
B / S	Total assets	4,141,297	4,299,405	4,814,005	4,939,589	5,083,695	4,980,939
	Total liabilities	1,970,362	1,972,896	2,078,804	2,239,077	2,474,499	2,340,656
	Net assets	2,170,934	2,326,509	2,735,200	2,700,511	2,609,196	2,640,283

## \* Transition of the results on quarter basis



## \* Financial indicator

	2019 Q2	FY2018
Equity Ratio (%)	51.9	53.9
PER (times)	39.34	21.93
PBR (times)	1.31	1.00
EPS(yen)	8.87	12.36
BPS(yen)	266.62	271.42
ROE (%)	—	4.5
ROA (%)	—	2.5

## \* Segment sales and operating income

<CAD/CAM products> (Unit : 1,000yen)			
	2019 Q2	2018 Q2	Change (Y-o-Y)
Sales	1,714,471	1,725,505	(0.6%)
Operating income	97,100	81,327	+19.4%

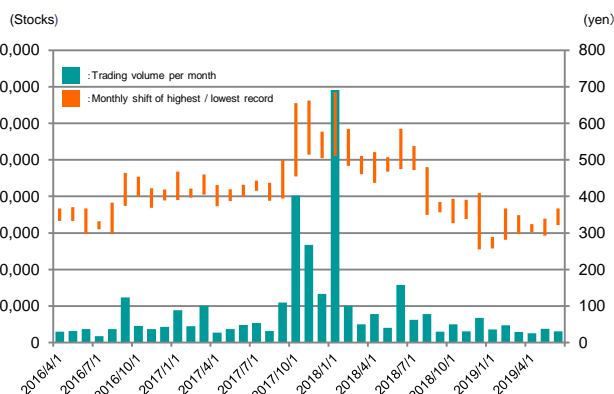
<Mold and die manufacturing>			
	2019 Q2	2018 Q2	Change (Y-o-Y)
Sales	425,523	164,465	+158.7%
Operating income	63,247	(18,433)	—

## \* Stock Information

(As of June 30th, 2019)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	4,078
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., HIKARI TSUSHIN, INC., Nippon Life Insurance Company, Shuji Yamaguchi, Rhythm Watch Co., Ltd, THE BANK OF NEW YORK MELLON 140040, Employee Holding Association, THE BANK OF NEW YORK MELLON 140042, Kiyoharu Inata, Junji Nishinaka

\* C&amp;G SYSTEMS INC. has 182 treasury stocks.



## 【Contact Us】

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