

Fact Sheet

C&G SYSTEMS INC.
(TSE2 6633)
2019Q1 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading global niche company to provide our customers with full satisfaction.

* Transition of main financial data

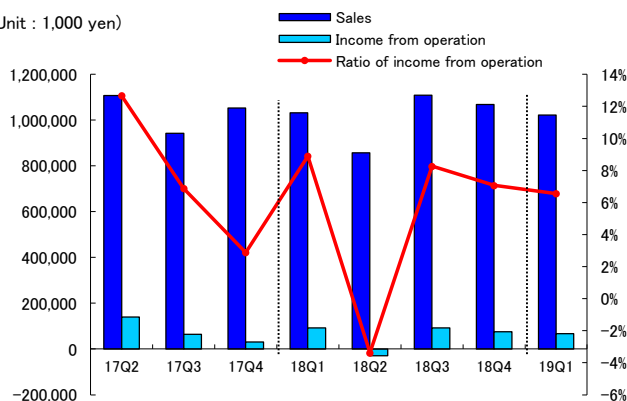
(Unit : 1,000 yen)

		2015	2016	2017	2018	2019
						Q1
Income Statement	Sales	4,312,728	4,445,393	4,083,285	4,066,778	1,022,719
	Cost of goods sold	1,632,790	1,795,870	1,548,472	1,544,934	360,422
	Expenses	2,223,369	2,241,322	2,205,963	2,291,774	595,255
	Operating Income	456,568	408,200	328,849	230,068	67,041
	Other income	111,471	100,676	113,026	98,725	23,576
	Other expenses	78,127	70,171	68,238	76,007	17,724
	Ordinary Income	489,912	438,705	373,636	252,786	72,894
	Net income *	310,660	242,883	503,635	121,102	41,928
B / S	Total assets	4,141,297	4,299,405	4,814,005	4,939,589	5,083,695
	Total liabilities	1,970,362	1,972,896	2,078,804	2,239,077	2,474,499
	Net assets	2,170,934	2,326,509	2,735,200	2,700,511	2,609,196

* In this fact sheet, "Net income" shows "Profit attributable to owners of parent" from 2016.

* Transition of the results on quarter basis

(Unit : 1,000 yen)



* Financial indicator

	2019 Q1	FY2018
Equity Ratio (%)	50.7	53.9
PER (times)	72.00	21.93
PBR (times)	1.17	1.00
EPS(yen)	4.28	12.36
BPS(yen)	262.88	271.42
ROE (%)	—	4.5
ROA (%)	—	2.5

* Segment sales and operating income

<CAD/CAM products> (Unit : 1,000yen)			
	2019 Q1	2018 Q1	Change(%) (Y-o-Y)
Sales	871,999	918,535	(5.1%)
Operating income	57,660	93,073	(38.0%)

<Mold and die manufacturing>			
	2019 Q1	2018 Q1	Change(%) (Y-o-Y)
Sales	150,719	114,011	+32.2%
Operating income	9,380	(1,224)	—

* Stock Information

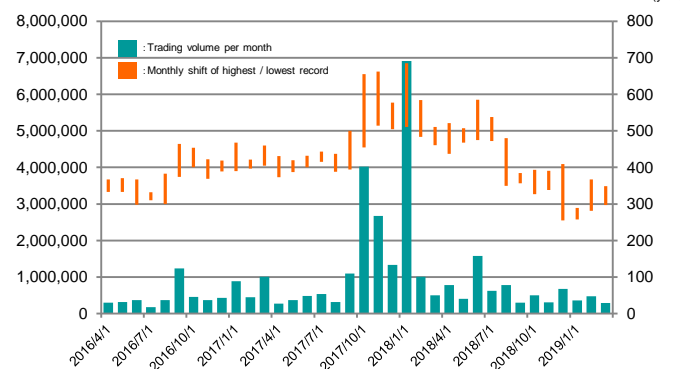
(As of December 31st, 2018)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	4,280
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Shuji Yamaguchi, MSIP CLIENT SECURITIES, Rhythm Watch Co., Ltd, THE BANK OF NEW YORK MELLON 140040, Employee Holding Association, HIKARI TSUSHIN, INC, THE BANK OF NEW YORK MELLON 140042, Kiyoharu Inata

* C&G SYSTEMS INC. has 182 treasury stocks.

(Stocks)

(yen)



【Contact Us】

C&G SYSTEMS INC. IR section /Tennoz Central Tower 19F, 2-2-24 Higashi-shinagawa, Shinagawaku, Tokyo 140-0002
E-mail: cgs_ir@cgsys.co.jp URL: <http://www.cgsys.co.jp/>