

Fact Sheet

C&G SYSTEMS INC.
(TSE2 6633)
2018Q3 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading company to provide our customers with full satisfaction.

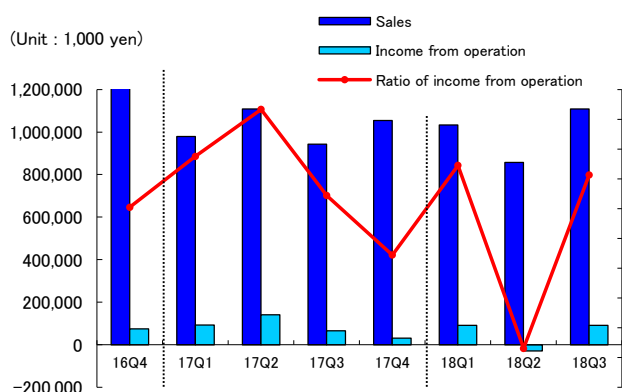
* Transition of main financial data

(Unit : 1,000 yen)

		2014	2015	2016	2017	2018		
						Q1	Q2	Q3
Income Statement	Sales	4,047,457	4,312,728	4,445,393	4,083,285	1,032,547	1,889,970	2,998,565
	Cost of goods sold	1,575,890	1,632,790	1,795,870	1,548,472	417,125	740,079	1,159,188
	Expenses	2,192,988	2,223,369	2,241,322	2,205,963	523,572	1,086,997	1,684,776
	Operating Income	278,578	456,568	408,200	328,849	91,848	62,893	154,600
	Other income	100,777	111,471	100,676	113,026	24,857	52,941	77,135
	Other expenses	74,700	78,127	70,171	68,238	24,678	38,162	53,397
	Ordinary Income	304,655	489,912	438,705	373,636	92,027	77,671	178,338
	Net income	311,510	310,660	242,883	503,635	42,468	26,538	76,644
B / S	Total assets	4,446,955	4,141,297	4,299,405	4,814,005	4,760,284	4,815,223	4,940,791
	Total liabilities	1,805,213	1,970,362	1,972,896	2,078,804	2,140,485	2,223,585	2,267,909
	Net assets	2,641,742	2,170,934	2,326,509	2,735,200	2,619,798	2,591,638	2,672,881

* Transition of the results on quarter basis

(Unit : 1,000 yen)



* Financial indicator

	2018 Q3	FY2017
Equity Ratio (%)	53.4	55.9
PER (times)	48.85	9.93
PBR (times)	1.42	1.86
EPS(yen)	7.82	51.38
BPS(yen)	269.09	274.64
ROE (%)	—	20.3
ROA (%)	—	11.1

* Segment sales and operating income

<CAD/CAM products> (Unit : 1,000yen)

	2018 Q3	2017 Q3	Change (Y-o-Y)
Sales	2,622,818	2,660,966	(1.4%)
Operating income	134,716	275,658	(51.1%)

<Mold and die manufacturing>

	2018 Q3	2017 Q3	Change (Y-o-Y)
Sales	375,746	368,782	+1.9%
Operating income	19,883	22,834	(12.9%)

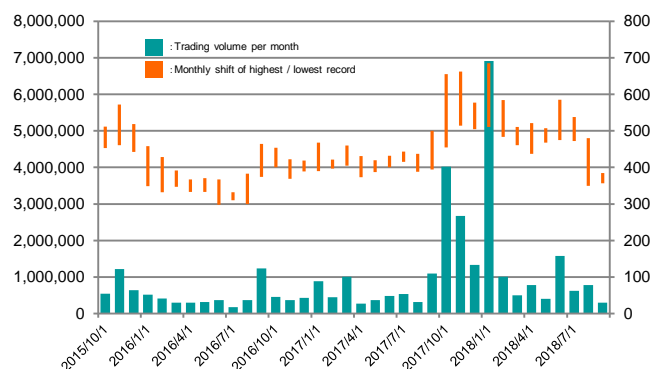
* Stock Information

(As of June 30th, 2018)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	4,387
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, MSIP CLIENT SECURITIES, Shuji Yamaguchi, Rhythm Watch Co., Ltd, SBI SECURITIES Co., Ltd., THE BANK OF NEW YORK MELLON 140040, Employee Holding Association, THE BANK OF NEW YORK MELLON 140042, livestar Securities Co., Ltd.

* C&G SYSTEMS INC. has 182 treasury stocks.

(Stocks)



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