

# Fact Sheet

**C&G SYSTEMS INC.**  
(JASDAQ 6633)  
2017Q3 Fact Sheet



## \* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

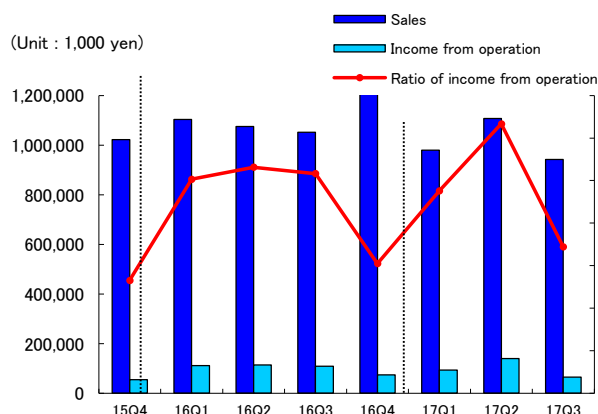
As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading company to provide our customers with full satisfaction.

## \* Transition of main financial data

(Unit : 1,000 yen)

		2013	2014	2015	2016	2017		
						Q1	Q2	Q3
Income Statement	Sales	3,686,576	4,047,457	4,312,728	4,445,393	979,324	2,087,034	3,029,748
	Cost of goods sold	1,429,341	1,575,890	1,632,790	1,795,870	360,152	774,500	1,119,834
	Expenses	1,985,458	2,192,988	2,223,369	2,241,322	525,898	1,078,878	1,611,420
	Operating Income	271,776	278,578	456,568	408,200	93,273	233,654	298,493
	Other income	111,918	100,777	111,471	100,676	29,394	59,292	85,235
	Other expenses	76,855	74,700	78,127	70,171	17,491	35,457	50,577
	Ordinary Income	306,839	304,655	489,912	438,705	105,176	257,488	333,151
	Net income	193,323	311,510	310,660	242,883	60,936	143,794	187,411
B / S	Total assets	3,935,011	4,446,955	4,141,297	4,299,405	4,328,594	4,454,932	4,562,306
	Total liabilities	1,540,825	1,805,213	1,970,362	1,972,896	2,080,367	2,092,149	2,150,541
	Net assets	2,394,185	2,641,742	2,170,934	2,326,509	2,248,226	2,362,782	2,411,764

## \* Transition of the results on quarter basis



## \* Financial indicator

	2017 Q3	FY2016
Equity Ratio (%)	52.1	52.8
PER (times)	25.89	15.82
PBR (times)	2.04	1.69
EPS(yen)	19.12	24.78
BPS(yen)	242.41	231.41
ROE (%)	—	11.1
ROA (%)	—	5.8

## \* Segment sales and operating income

<CAD/CAM products> (Unit : 1,000yen)			
	2017 Q3	2016 Q3	Change (Y-o-Y)
Sales	2,660,966	2,653,222	+0.3%
Operating income	275,658	266,727	+3.3%

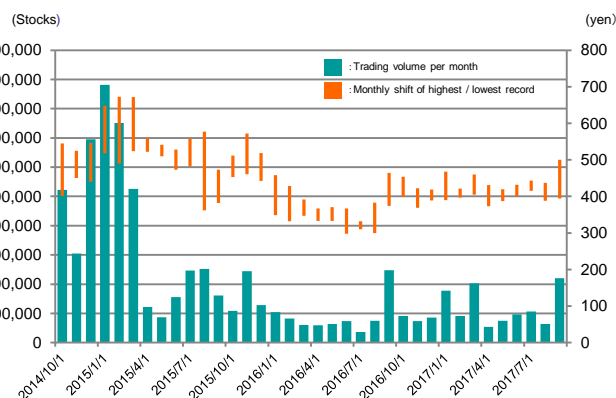
<Mold and die manufacturing>			
	2017 Q3	2016 Q3	Change (Y-o-Y)
Sales	368,782	578,086	(36.2%)
Operating income	22,834	67,424	(66.1%)

## \* Stock Information

(As of June 30th, 2017)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	4,792
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Shuji Yamaguchi, SBI SECURITIES Co., Ltd., Rhythm Watch Co., Ltd., Employee Holding Association, Rakuten Securities, LTD., JAPAN SECURITIES FINANCE CO.,LTD, Kanematsu KGK Corporation., Inc., THE NISHI-NIPPON CITY BANK

\* C&amp;G SYSTEMS INC. has 182 treasury stocks.



## 【Contact Us】

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