

Fact Sheet

C&G SYSTEMS INC.
(JASDAQ 6633)
2017Q1 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading global niche company to provide our customers with full satisfaction.

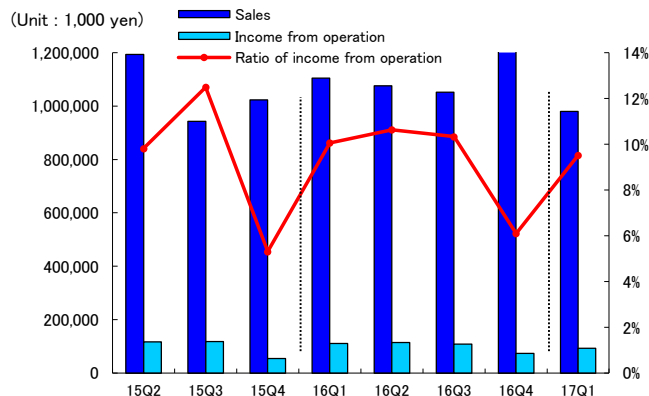
* Transition of main financial data

(Unit : 1,000 yen)

		2013	2014	2015	2016	2017
						Q1
Income Statement	Sales	3,686,576	4,047,457	4,312,728	4,445,393	979,324
	Cost of goods sold	1,429,341	1,575,890	1,632,790	1,795,870	360,152
	Expenses	1,985,458	2,192,988	2,223,369	2,241,322	525,898
	Operating Income	271,776	278,578	456,568	408,200	93,273
	Other income	111,918	100,777	111,471	100,676	29,394
	Other expenses	76,855	74,700	78,127	70,171	17,491
	Ordinary Income	306,839	304,655	489,912	438,705	105,176
	Net income *	193,323	311,510	310,660	242,883	60,936
B / S	Total assets	3,935,011	4,446,955	4,141,297	4,299,405	4,328,594
	Total liabilities	1,540,825	1,805,213	1,970,362	1,972,896	2,080,367
	Net assets	2,394,185	2,641,742	2,170,934	2,326,509	2,248,226

* In this fact sheet, "Net income" shows "Profit attributable to owners of parent" from 2016.

* Transition of the results on quarter basis



* Financial indicator

	2017 Q1	FY2016
Equity Ratio (%)	51.4	52.8
PER (times)	69.00	15.82
PBR (times)	1.89	1.69
EPS(yen)	6.22	24.78
BPS(yen)	227.03	231.41
ROE (%)	—	11.1
ROA (%)	—	5.8

* Segment sales and operating income

<CAD/CAM products> (Unit : 1,000yen)

	2017 Q1	2016 Q1	Change(%) (Y-o-Y)
Sales	901,247	836,505	+7.7%
Operating income	96,114	78,321	+22.7%

<Mold and die manufacturing>

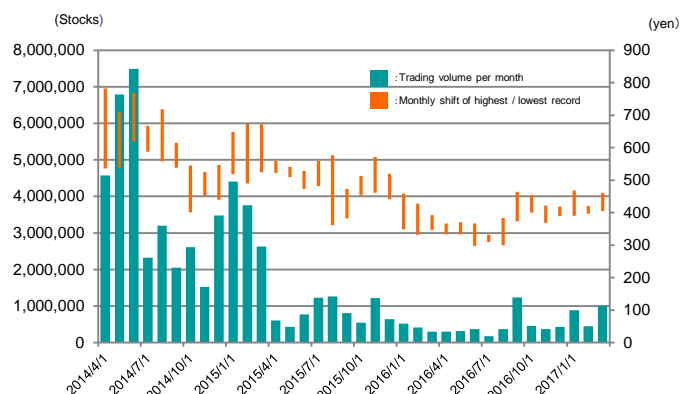
	2017 Q1	2016 Q1	Change(%) (Y-o-Y)
Sales	78,076	267,498	(70.8%)
Operating income	(2,841)	32,773	(108.7%)

* Stock Information

(As of December 31st, 2016)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	5,010
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Shuji Yamaguchi, Rhythm Watch Co., Ltd, Employee Holding Association, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Kanematsu KGK Corporation., THE NISHI-NIPPON CITY BANK, LTD., JAPAN SECURITIES FINANCE CO.,LTD, Keiichi Oguri

* C&G SYSTEMS INC. has 182 treasury stocks.



【Contact Us】

C&G SYSTEMS INC. IR section /Tennoz Central Tower 19F, 2-2-24 Higashi-shinagawa, Shinagawaku, Tokyo 140-0002
E-mail: cgs_ir@cgsys.co.jp URL: <http://www.cgsys.co.jp/>