

Fact Sheet

C&G SYSTEMS INC.
(JASDAQ 6633)
2016Q2 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

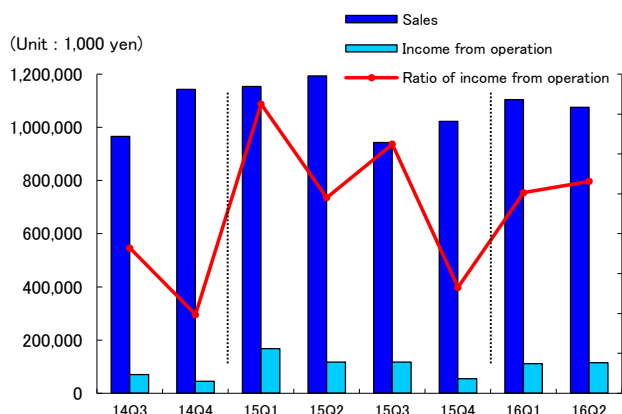
As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading company to provide our customers with full satisfaction.

* Transition of main financial data

(Unit : 1,000 yen)

		2012	2013	2014	2015	2016	
						Q1	Q2
Income Statement	Sales	3,387,399	3,686,576	4,047,457	4,312,728	1,104,004	2,179,647
	Cost of goods sold	1,306,557	1,429,341	1,575,890	1,632,790	444,323	864,639
	Expenses	1,923,877	1,985,458	2,192,988	2,223,369	548,585	1,089,543
	Operating Income	156,964	271,776	278,578	456,568	111,094	225,464
	Other income	120,676	111,918	100,777	111,471	30,588	53,900
	Other expenses	83,139	76,855	74,700	78,127	19,018	38,327
	Ordinary Income	194,502	306,839	304,655	489,912	122,664	241,037
	Net income	140,795	193,323	311,510	310,660	75,878	137,323
B / S	Total assets	3,692,162	3,935,011	4,446,955	4,141,297	4,074,109	4,159,226
	Total liabilities	1,478,506	1,540,825	1,805,213	1,970,362	1,957,197	1,994,844
	Net assets	2,213,655	2,394,185	2,641,742	2,170,934	2,116,912	2,164,381

* Transition of the results on quarter basis



* Financial indicator

	2016 Q2	FY2015
Equity Ratio (%)	51.1	51.3
PER (times)	23.20	14.94
PBR (times)	1.50	2.09
EPS(yen)	14.01	30.39
BPS(yen)	216.71	216.77
ROE (%)	—	13.2
ROA (%)	—	7.2

* Segment sales and operating income

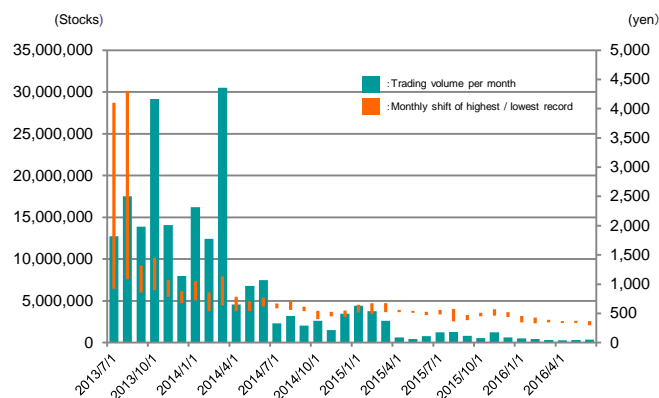
<CAD/CAM products> (Unit : 1,000yen)			
	2016 Q2	2015 Q2	Change (Y-o-Y)
Sales	1,753,519	1,853,210	(5.4%)
Operating income	173,884	219,659	(20.8%)
<Mold and die manufacturing>			
	2016 Q2	2015 Q2	Change (Y-o-Y)
Sales	426,127	493,925	(13.7%)
Operating income	51,579	64,733	(20.3%)

* Stock Information

(As of June 30th, 2016)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	5,054
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Shuji Yamaguchi, Rhythm Watch Co., Ltd, SBI SECURITIES Co., Ltd., Employee Holding Association, Kanematsu KGK Corporation., THE NISHI-NIPPON CITY BANK, LTD., Rakuten Securities, Inc., Keiichi Oguri

* C&G SYSTEMS INC. has 84 treasury stocks.



【Contact Us】

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