

Fact Sheet

C&G SYSTEMS INC.
(JASDAQ 6633)
2016Q1 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading global niche company to provide our customers with full satisfaction.

* Transition of main financial data

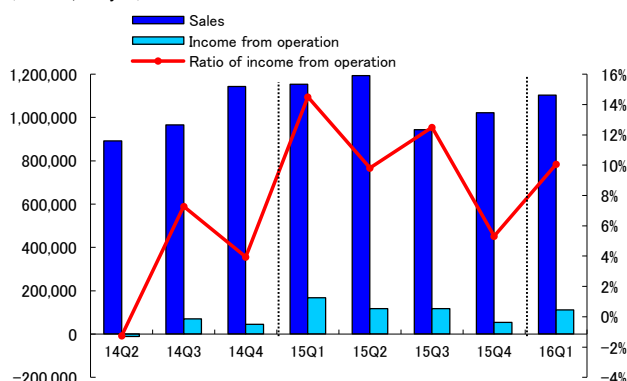
(Unit : 1,000 yen)

		2012	2013	2014	2015	2016
						Q1
Income Statement	Sales	3,387,399	3,686,576	4,047,457	4,312,728	1,104,004
	Cost of goods sold	1,306,557	1,429,341	1,575,890	1,632,790	444,323
	Expenses	1,923,877	1,985,458	2,192,988	2,223,369	548,585
	Operating Income	156,964	271,776	278,578	456,568	111,094
	Other income	120,676	111,918	100,777	111,471	30,588
	Other expenses	83,139	76,855	74,700	78,127	19,018
	Ordinary Income	194,502	306,839	304,655	489,912	122,664
	Net income *	140,795	193,323	311,510	310,660	75,878
B / S	Total assets	3,692,162	3,935,011	4,446,955	4,141,297	4,074,109
	Total liabilities	1,478,506	1,540,825	1,805,213	1,970,362	1,957,197
	Net assets	2,213,655	2,394,185	2,641,742	2,170,934	2,116,912

* In this fact sheet, "Net income" shows "Profit attributable to owners of parent" from 2016.

* Transition of the results on quarter basis

(Unit : 1,000 yen)



* Financial indicator

	2016 Q1	FY2015
Equity Ratio (%)	51.0	51.3
PER (times)	47.15	14.94
PBR (times)	1.72	2.09
EPS(yen)	7.74	30.39
BPS(yen)	212.05	216.77
ROE (%)	—	13.2
ROA (%)	—	7.2

* Segment sales and operating income

<CAD/CAM products> (Unit : 1,000yen)			
	2016 Q1	2015 Q1	Change(%) (Y-o-Y)
Sales	836,505	970,470	(13.8)
Operating income	78,321	156,591	(50.0)

<Mold and die manufacturing>			
	2016 Q1	2015 Q1	Change(%) (Y-o-Y)
Sales	267,498	183,397	+45.9
Operating income	32,773	10,765	+204.4

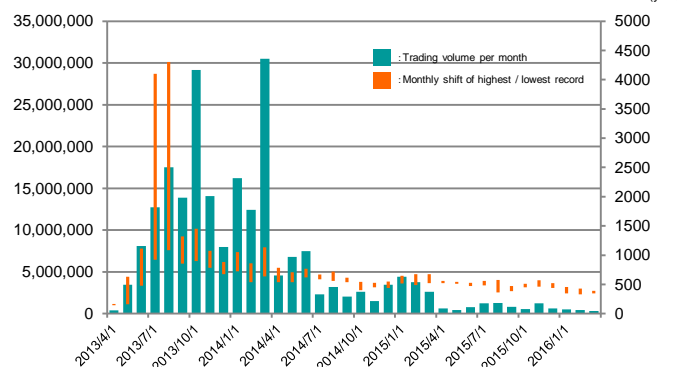
* Stock Information

(As of December 31st, 2015)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	5,221
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Shuji Yamaguchi, Rhythm Watch Co., Ltd, SBI SECURITIES Co., Ltd., Kanematsu KGK Corporation., THE NISHI-NIPPON CITY BANK, LTD., Rakuten Securities, Inc., Employee Holding Association, JAPAN SECURITIES FINANCE CO.,LTD

* C&G SYSTEMS INC. has 84 treasury stocks.

(Stocks)



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